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- SQL
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IDID

- 1.
- 2.
- 3.
- 4.

Unknown macro: {html} <iframe width="700" height="394" src="https://www.youtube.com/embed/kvhMLbixHNY?color=white" frameborder="0" allowtransparency="true"></iframe>

- 1. Yes
- 2.

Filter

Data Entry:

☒ Manual Data Entry

☐ Upload Data File

☐ Scheduled SQL Query

Cancel

Next

YellowfinIDCSV3

4

	Yellowfin
	YellowfinID
	ID
	IDYellowfinIDLDAP ID
ID	ID

Yellowfin

1.

Filter

Data Entry:Manual Data Entry

Description:Country

Refresh Type:

☒ Updates will be appended to current entries. Previous records will be retained.

☐ Updates will overwrite current entries. All previous records will be deleted before refreshing.

Enter Filter Data:

Identifier Type	Identifier	Filter Type	Reference Id
Email Address		Country	
Email Address		Country	
Email Address		Country	

Add

Available Filter Types:

Country

Edit

Save

Cancel

2.

Filter Type - Google Chrome

localhost:6363/OrgRefCodesEdit.i4?sessionId=F8EF71973774F90B...

Filter Type

Filter Type

CountryCountry

AddEditDelete

3. OK

Available Filter Types:

Country

Edit

OK

Filter

Data Entry:

Manual Data Entry

Description:

Country

Refresh Type:

☒ Updates will be appended to current entries. Previous records will be retained.

☐ Updates will overwrite current entries. All previous records will be deleted before refreshing.

Enter Filter Data:

Identifier Type	Identifier	Filter Type	Reference Id
Email Address	teresa.pringle@yellowf	Country	AUS
Email Address		Country	
Email Address		Country	

Add

Save

Cancel

CSV4ID

Filter

Data Entry:

Upload Data File

Description:

Refresh Type:

☒ Updates will be appended to current entries. Previous records will be retained.

☐ Updates will overwrite current entries. All previous records will be deleted before refreshing.

Upload File:

Choose File

No file chosen

Upload file should be a CSV file with four fields:
Identifier Type, Identifier, Reference Type, Reference Id.

Save

Cancel

SQL

SQLSQL

Filter

Data Entry:

Scheduled SQL Query

Description:

Refresh Type:

☒ Updates will be appended to current entries. Previous records will be retained.

☐ Updates will overwrite current entries. All previous records will be deleted before refreshing.

☐ Refresh filter when new users are created.

Filter Query:

The filter query should return data for all users.

✓ Test Query

Schedule

Frequency:

Minutes

▼

0

Minutes

Data will be refreshed every 0 Minutes

Save

Cancel

- 1.
- 2.
- 3.

Definition

Data Conversion

Format

Access

Hierarchy

Usage

Save

Access Filter:

None

Access Level:

None

Country

Client Reference Id

Field Permissions:

☒ Display Column
 ☒ Grouping
 ☒ Drill Anywhere

☒ Sort Column
 ☒ Calculations
 ☐ Restrict by Source Filter
 ☐ Filter text suggestions

Mandatory Field:


--- N/A ---

Mandatory Filter:

--- N/A ---

4.

Who should have access to this view?

 Access Level: This view is unrestricted. Any user can run, create or edit reports against this view.

Which filter should be applied by default?

You can specify a default filter to be applied to reports that are created against this view.

Default Filter:



Country

Report Options

^ Output Options

v Report Data

Limit Results

☐ Show Duplicate Records

Row Limit:

Reports based on this source have

Access Filter



☒ Country

