

- KPI

The screenshot displays the Microsoft Dynamics CRM 4.0 dashboard. At the top, there are navigation tabs for 'Home', 'Sales', 'Marketing', 'Service', and 'Reports'. The main area is divided into several sections:

- Home**: Contains a 'Welcome to CRM' message and a 'Get started' link.
- Sales**: Features a 'Sales pipeline' chart showing the distribution of sales across different stages (e.g., New, Open, Closed).
- Marketing**: Includes a 'Marketing campaigns' section with a list of active campaigns and their progress.
- Service**: Shows a 'Service requests' section with a list of open and closed requests.
- Reports**: Displays a 'Sales reports' section with a list of reports and their execution status.

The dashboard uses a clean, professional layout with a color-coded header and a clear hierarchy of information. The 'Sales pipeline' chart is a prominent feature, providing a visual overview of the sales process. The 'Marketing campaigns' and 'Service requests' sections offer detailed insights into the organization's marketing and customer service activities. The 'Reports' section allows users to track the performance of various reports and generate new ones as needed.

- 1.
- 2.
3. KPI
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[wiki](#)



## Need help?

Visit the [Yellowfin forum](#) or [wiki](#) to find the answers you are looking for.

YellowfinYellowfin

```
insert into Configuration (IpOrg,ConfigTypeCode,ConfigCode,ConfigData)
values (1,'SYSTEM', 'APPNAME', 'NewApplicationNameHere')
```

NewApplicationNameHere

Yellowfin

Admin45


## Licence Days Left

Licence expires

26 April 2014

74 Days











KPI

Users	Unique Logins	Dashboards	Reports
Yellowfin Users	Last 30 Days	Accessed last 30 days	Read last 30 days
Versus Licence 3 / 9999	 76	Accessed 6 / 6	Read 41 / 98

KPI	
	5%
	30
	30 50%75%
	30

## Data Sources
















Connection	Description	
Sample Data	CSV	   
Samples	Sample Data	  
Ski Team	Ski Team is the demonstration and tutorial database.	  

Add

## Views



		<input type="text"/>
 	View	Description
	Sample Data	4 Views
	Samples	1 View
	Ski Team	2 Views
	Ski Team	This is a tutorial view for training and demo purposes.    
	Ski Team (Copy)	This is a tutorial view for training and demo purposes.    

Add

## Users



### People



System Administrator  
Admin



Teresa Pringle  
Corp Writer



Violet Southgate  
Admin



User Import

Add




## Roles



Roles		Members
Admin		2
Corp Writer		1
Report Consumer	Default	0
Report Writer		0

























Add

## User Groups

Name	Description	Status	Secure	Members	
Admin Users	Users assigned the Admin Role.			2	

Add

## Content Categories

Content Category	Content Sub Category		
Tutorial			
	Approval Category	  	
	Athletes	 	
	Camp	 	
	Draft	 	
	KPIs	 	
	Marketing & Booking	 	
	Testimonials	 	

Add

Field Categories



Name	
Agency	x
Athlete	x
Athlete Location	x
Athlete Payment	x
Booking	x
Camp	x
Campaign	x
Parameters	x

Add

View Categories



Name		Field Categories
General Views	1	x
Ski Team	11	x

Add

Org Reference Codes



Name

Booking Method

Country

Demographic

Gender Formatted

Storyboard Themes



Keys



Yellowfin 7

Add

Content Tags



Tag	Usage
Athletes	
Camp	
Tutorial	

Add

Date Filter Periods



Active	Period	Type
<input checked="" type="checkbox"/>	Custom	Between Date
<input checked="" type="checkbox"/>	Last 12 Full Weeks	Between Date
<input checked="" type="checkbox"/>	Last 3 Months	Between Date
<input checked="" type="checkbox"/>	Last 4 Full Weeks	Between Date
<input checked="" type="checkbox"/>	Last 7 Days	Between Date
<input checked="" type="checkbox"/>	Last 8 Full Weeks	Between Date
<input checked="" type="checkbox"/>	Last Business Week	Between Date
<input checked="" type="checkbox"/>	Last Calendar year	Between Date

Save



## GeoPack Management




Pack Name	Creation Date	Import Date	Layers	
Countries	11-09-2014	11-09-2014	- Country	×
Australian Postcode Pack	27-08-2014	11-09-2014	- State - LGA - Postcode	×

[Add or Update GeoPack](#)



		WMS

		IPIP
		XML
		.xml

		.xml
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